



PORT WASHINGTON ADULT
COMMUNITY SENIOR CENTER

ANNUAL
REPORT

2022

CITY COMMISSION ON AGING MEMBERS:

ANN LORGE, CHAIRMAN

PAT KINDSHY

ANGELA WILLMS

CHERI CORNELL

PAT POOLE

BETH SMYTH, SECRETARY

JOHN SIGWART, ALDERMAN

SENIOR CENTER BOARD MEMBERS:

ETHLYN BLAUBACH

BERNADETTE BINK, SECRETARY

MARY JO BICHLER

TOM CARAVELLA, CHAIRMAN

LYNN BARBER

NICK DUDLEY

MARGE LALLENSACK

BETH NICHOLS

SHERYL ROBERTS, VICE-CHAIR

KATHY WESTPHAL TERM ENDED 5/22

RICHARD PROCTOR TERM ENDED 5/21

CITY STAFF:

CATHERINE KIENER, DIRECTOR

LYNN KARPINSKY, ASSISTANT TO JULY 1, 2022

CHUCK WALSH, ENVIRONMENTAL MAINTENANCE

DIANE WILHELM-JOHNSON, OFFICE ASSISTANT

CAROL LA FONTAINE, AGING MASTERY GRANT ASSISTANT

MEMBERSHIP NUMBER: 488

SERVICE CATEGORIES WITH NUMBER OFFERED

Service, Community & Cooperative

Special Events & Parties

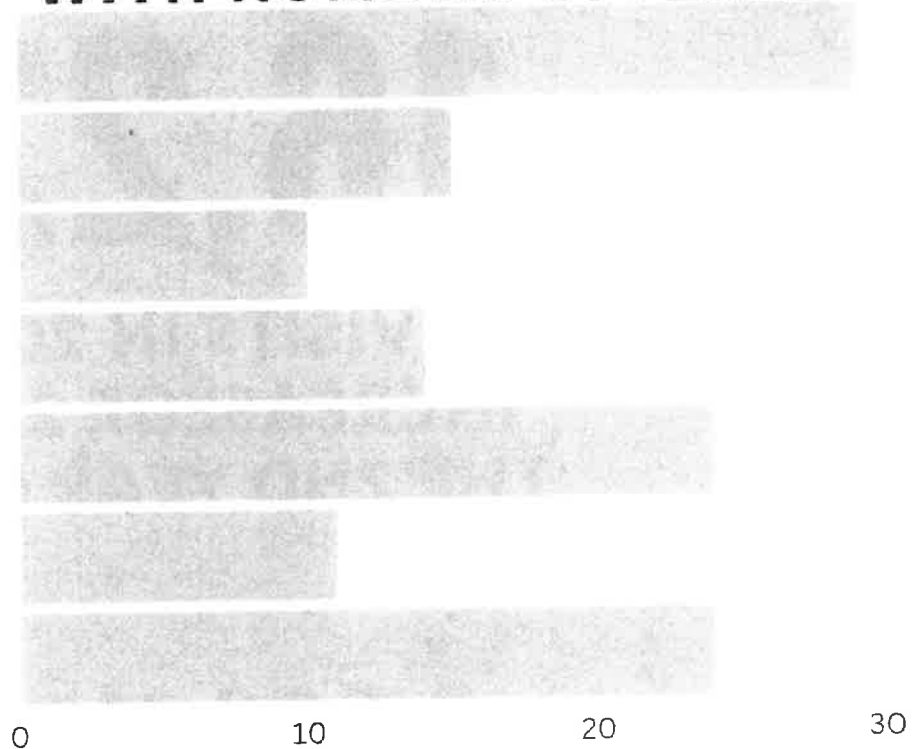
Card & Game Clubs

Educational

Physical Wellness

Enrichment Activities

Trips (Day & Extended)



General Numbers of Participants by Service Categories

Service, Community & Cooperative

Special Events & Parties

Card & Game Clubs

Educational

Physical Wellness

Enrichment activities

Trips



OUR IMPACT

16,224

**VISITS IN 2022 AN
INCREASE OF 25% FROM
THE 2ND YEAR OF COVID**

9,508 MEALS

**DELIVERED FROM THE PORT
WASHINGTON ADULT COMMUNITY
SENIOR CENTER TO HOME BOUND
SENIORS IN PORT & SAUKVILLE**

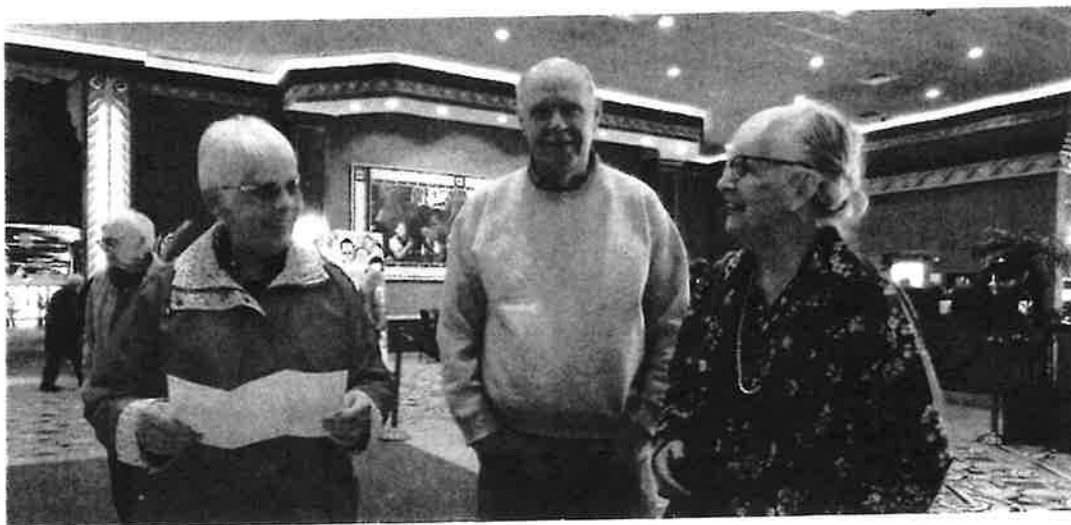
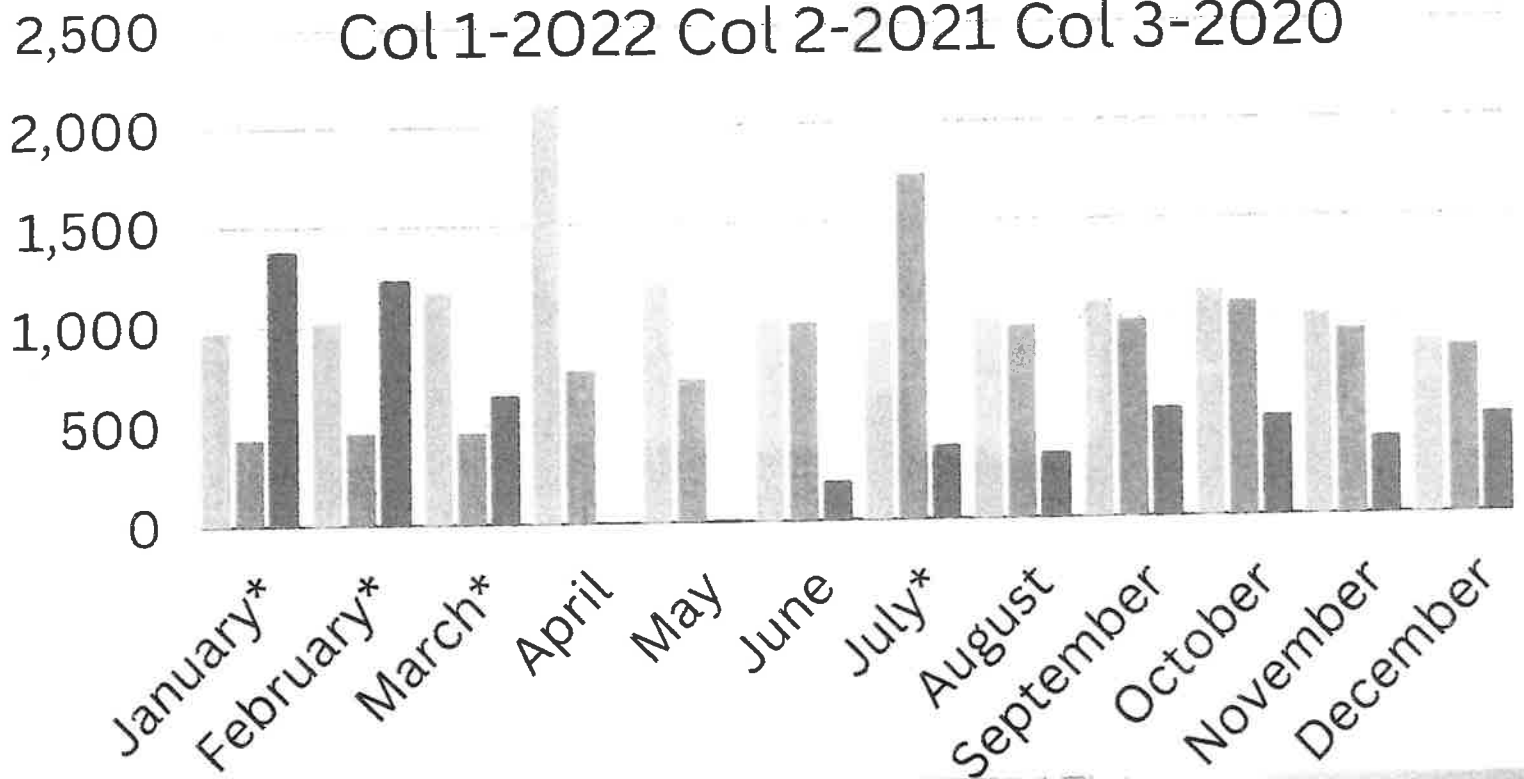
48 SENIORS

SERVED PER DAY AT CENTER & IN HOME

**THE NUTRITION PROGRAM IS
MANAGED BY THE OZAUKEE COUNTY
AGING & DISABILITY RESOURCE
CENTER (ADRC)**

3-Year Attendance Comparison

Col 1-2022 Col 2-2021 Col 3-2020



5-Year Volunteer Value to City



THANK YOU VOLUNTEERS

THE NATIONAL VOLUNTEER CENTER, USING THE INDEPENDENT SECTOR, CALCULATES THE AVERAGE WAGE & BENEFITS OF VOLUNTEERS AT \$29.95 PER HOUR, USING THE AVERAGE DOLLAR PER HOUR COST. SENIOR CENTER VOLUNTEERS CONTRIBUTE "IN KIND WAGES" TO THE CITY SENIOR CENTER BUDGET OF \$42,633.82 A POSITIVE IMPACT. MANY VOLUNTEERS BRING SKILLS FROM THEIR WORK LIFE AND SOME ARE ENTRY LEVEL. THE EVALUATION OF THE COST PER HOUR STANDS AS IT IS THE "AVERAGE" WAGE. THE OFFICE VOLUNTEERS ARE ESSENTIAL TO THE BUILDING & OFFICE REMAINING OPEN THROUGHOUT THE DAY MONDAY - FRIDAY AND DURING MEETINGS, STAFF LUNCH & VACATIONS/DAYS OFF WHICH IS UNIQUE AMONG CITY DEPARTMENTS.



EXPLANATION OF OPERATIONS

THE CITY COMMISSION ON AGING MAKES EXTERNAL POLICY FOR THE CENTER: PREPARING THE BUDGET, OVERSEEING BUILDING MAINTENANCE AND REPAIRS, OVERSEEING SENIOR BOARD DECISIONS WHICH AFFECT THE BUDGET, AND ADMINISTERING A PROGRAM OF SERVICES TO THE SENIOR CITIZENS THROUGHOUT THE CITY. THEY REVIEW THE MEMBERSHIP MONTHLY FINANCIAL SUMMARIES AND APPROVE THE EXPENDITURES FROM THE CITY ACCOUNTS (TAX MONEY). THE MAYOR APPOINTS THE SEVEN MEMBERS.

THE PARTICIPANTS OF THE CENTER MEMBERSHIP ELECT NINE MEMBERS TO SERVE AS THE BOARD OF DIRECTORS. THEY ALONG WITH THE DIRECTOR SET INTERNAL POLICY DEALING WITH MEMBERS, PROGRAMS, CLASSES, TRIPS, SOCIAL EVENTS, AND REVENUE ENHANCING PROJECTS. THIS BOARD WAS REGISTERED WITH ITS OWN FINANCIAL NUMBER FOR A CHECKING ACCOUNT IN THE SENIOR CITIZENS NAME PRIOR TO 2019. THE BOARD OF DIRECTORS APPROVES THE MEMBERSHIP EXPENSES, THE PRIVATE FUNDS. THERE IS AN ANNUAL AUDIT OF AGREED UPON PROCEDURES COMPLETED ON THE CENTER MEMBERSHIP FUNDS.

THE SENIOR CENTER DIRECTOR AND COMMISSION ON AGING WORK WITH THE POSITION OF THE CITY ADMINISTRATOR & THE FINANCE COMMITTEE TO ESTABLISH A BUDGET FOR SALARIES, BUILDING MAINTENANCE AND REPAIR, AS WELL AS UTILITIES. THE SENIOR CITIZENS MEMBERSHIP FINANCE DAILY ACTIVITIES AND SPECIAL PROJECTS THROUGH PROGRAM AND CLASS FEES, FUNDRAISING, AND MEMBERSHIP DUES. THE SENIOR MEMBERSHIP FUNDS CURRENTLY PROVIDE FUNDING FOR 98% OF OFFICE SUPPLIES, 100% OF PROGRAM SUPPLIES, AND 10% OF HOUSEKEEPING SUPPLIES. THE SENIOR CENTER MEMBERSHIP FUNDS SINCE 2018/2019 ARE MAINTAINED IN ACCOUNTS WITHIN THE CITY TREASURERS DEPARTMENT (FUND 22). FROM THE ABOVE FINANCING METHODS AND DONATIONS TO OFFSET CLASSES, PROGRAMS, TRIPS, VOLUNTEER RECOGNITION, AND SOCIAL EVENTS.

THE CITY BUDGETS FOR REVENUE, WHICH COMES FROM THE MEMBERSHIP DUES (OF CITIZENS CHOOSING TO PAY ADDITIONAL SUPPORT FOR THE SERVICE), BUILDING USE BY ORGANIZATIONS, CLUBS, CARD PARTIES, AND THE FAIR SHARE TAX FEE FROM THE TOWN OF PORT WASHINGTON AND VILLAGE OF FREDONIA. PARTICIPANTS WHO ARE NOT MEMBERS OR LIVE OUTSIDE OF THE CITY OR TOWN OF PORT AND VILLAGE OF FREDONIA ARE ASSESSED AN ADDITIONAL COST FOR PROGRAMS, TRIPS, AND CLASSES OR A WEEKLY FEE.

THE REVENUE BEYOND MEMBERSHIP IN THE SENIOR CENTER IS GENERATED PRIMARILY BY THE EFFORTS OF ONE STAFF AT 40 HOUR PER WEEK AND ONE PART-TIME AT 15 HOURS PER WEEK TO WORK WITH MEMBERS & COMMUNITY SPONSORS.

THE CURRENT MEMBERSHIP COST IN 2022: \$20.00 PER INDIVIDUAL, \$25.00 PER COUPLE, OR \$15.00 FOR A NEWSLETTER ONLY SUBSCRIPTION PER YEAR.

THE WEEKLY FEE FOR NON-RESIDENTS IS \$2.00-4.00 PER WEEK. ANNUAL MEMBERSHIP FOR NON-RESIDENTS IS \$40 FOR INDIVIDUALS AND \$67 PER COUPLE. ADDITIONALLY, FOR GUESTS OR NON-MEMBERS AS A ONE-TIME PARTICIPANT, THE COST IS 20-30% MORE THAN THE MEMBER PRICE FOR CLASSES, PROGRAMS, SPECIAL EVENTS.